

Today's date: \_\_\_\_\_

First name: \_\_\_\_\_ Middle initial: \_\_\_\_\_ Last name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Home phone: \_\_\_\_\_

Date of birth (MM/DD/YY): \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age: \_\_\_\_\_ Sex:  M  F Employer: \_\_\_\_\_

Day-time phone: \_\_\_\_\_ Cell phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

Reason for orthodontic consultation: \_\_\_\_\_

Please list other family members seen in our office and their relation to you: \_\_\_\_\_

What is your preference for appointment reminders?  phone  e-mail  text  no reminders needed

How did you hear about our office? \_\_\_\_\_

### Dental insurance information

**Primary insurance:** \_\_\_\_\_ Group #: \_\_\_\_\_ ID#: \_\_\_\_\_

Address: \_\_\_\_\_ Phone number: \_\_\_\_\_

Social security number: \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Date of birth (MM/DD/YY): \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Primary insurance policy subscriber: \_\_\_\_\_ Employer: \_\_\_\_\_

**Secondary insurance:** \_\_\_\_\_ Group #: \_\_\_\_\_ ID#: \_\_\_\_\_

Address: \_\_\_\_\_ Phone number: \_\_\_\_\_

Social security number: \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Date of birth (MM/DD/YY): \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Secondary insurance policy subscriber: \_\_\_\_\_ Employer: \_\_\_\_\_

### Dental health information

Dentist: \_\_\_\_\_ Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Are you experiencing any dental problems?  YES  NO Date of last dental visit: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

How often do you brush per day? \_\_\_\_\_ How often do you floss per day? \_\_\_\_\_

Do you have or have you had any of the following problems?

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> YES <input type="checkbox"/> NO tongue thrust                         | <input type="checkbox"/> YES <input type="checkbox"/> NO jaw pain (joint, ear, side of face)       | <input type="checkbox"/> YES <input type="checkbox"/> NO finger or lip sucking habit   |
| <input type="checkbox"/> YES <input type="checkbox"/> NO sore or bleeding gums                 | <input type="checkbox"/> YES <input type="checkbox"/> NO tooth sensitivity to heat, cold or sweets | <input type="checkbox"/> YES <input type="checkbox"/> NO fear of dental work           |
| <input type="checkbox"/> YES <input type="checkbox"/> NO permanent tooth extraction            | <input type="checkbox"/> YES <input type="checkbox"/> NO previous orthodontic treatment            | <input type="checkbox"/> YES <input type="checkbox"/> NO clenching or grinding         |
| <input type="checkbox"/> YES <input type="checkbox"/> NO difficulty chewing                    | <input type="checkbox"/> YES <input type="checkbox"/> NO head/neck, jaw or tooth injury            | <input type="checkbox"/> YES <input type="checkbox"/> NO missing/extra permanent teeth |
| <input type="checkbox"/> YES <input type="checkbox"/> NO clicking or popping of the jaw joints |  |  |

Have you ever had to take antibiotics prior to dental treatment?  YES  NO

### Medical health information

Physician: \_\_\_\_\_ Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Have you been hospitalized for any surgical procedure or serious illness?  YES  NO

Do you have or have you had any of the following conditions?

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> YES <input type="checkbox"/> NO diabetes                 | <input type="checkbox"/> YES <input type="checkbox"/> NO fainting spells, seizures                 | <input type="checkbox"/> YES <input type="checkbox"/> NO AIDS, HIV positive             |
| <input type="checkbox"/> YES <input type="checkbox"/> NO stroke                   | <input type="checkbox"/> YES <input type="checkbox"/> NO rheumatic heart disease                   | <input type="checkbox"/> YES <input type="checkbox"/> NO fever blisters, herpes         |
| <input type="checkbox"/> YES <input type="checkbox"/> NO asthma                   | <input type="checkbox"/> YES <input type="checkbox"/> NO allergies (medicine or other)             | <input type="checkbox"/> YES <input type="checkbox"/> NO joint replacement or implant   |
| <input type="checkbox"/> YES <input type="checkbox"/> NO hepatitis                | <input type="checkbox"/> YES <input type="checkbox"/> NO latex or nickel sensitivity/allergy       | <input type="checkbox"/> YES <input type="checkbox"/> NO excessive bleeding or bruising |
| <input type="checkbox"/> YES <input type="checkbox"/> NO pregnancy                | <input type="checkbox"/> YES <input type="checkbox"/> NO high or low blood pressure                | <input type="checkbox"/> YES <input type="checkbox"/> NO drug or alcohol dependency     |
| <input type="checkbox"/> YES <input type="checkbox"/> NO tonsils/adenoids removed | <input type="checkbox"/> YES <input type="checkbox"/> NO heart murmur, heart defect, heart disease |   |

Do you now or have you ever taken bisphosphonates, including Fosamax, Didronel, Boniva, Aredia, Actonel, Skelid, or Zometa?  YES  NO

If so, which drug? \_\_\_\_\_

Do you have any disease or problem not listed that you think we should know about? Please explain: \_\_\_\_\_

Are you taking any medication at this time?  YES  NO If yes, please list: \_\_\_\_\_

I acknowledge that the above information is correct. I will notify Dr. Chartier of any changes that occur after this date. I hereby authorize Dr. Chartier and his team to perform orthodontic evaluation/examination.

check if you received a copy of our [HIPAA Privacy Policy](#)

Signature: \_\_\_\_\_ Date: \_\_\_\_\_